

Business Questionnaire

The purpose of this questionnaire is to:

- *Provide EZbooks with the necessary information to setup a personalised BankLink data file which will simplify your bookkeeping.*
- *Enable EZbooks to offer the best customer support possible.*
- *Information acquired by us is subject to strict confidentiality requirements. Your information will not be disclosed by us to other parties except with your express consent.*

Contact Person _____

Phone _____

Email _____

Address _____

Postal Address (if not above) _____

Business Name _____

Business Structure (e.g. Sole Trader, Company) _____

Business Activity (e.g. Builder) _____

ABN _____

Is your business registered for GST? _____

If so, do you lodge your BAS quarterly, monthly or annually? _____

Do you complete you BAS on a cash or accruals basis? _____

Are you registered for PAYG Withholding from employees? _____

Are you registered to claim Fuel Tax Credits? _____

Do you currently use the services of a Registered Tax Agent to complete you BAS or Tax Return obligations? _____

EZbooks is backed by a Chartered Accounting firm, Thomas Noble & Russell – Byron Bay. Would you like an accountant to contact you about you tax compliance obligations? _____

Term& Conditions

1. By signing up with EZbooks you agree that we are providing you with access to the BankLink Books software and your transaction data each month. Included in your monthly fee is full technical support for the BankLink Books software. Unless specifically engaged to do so, EZbooks will not provide Business Activity Statement advice or general tax advice. These services require you to enter into specific terms of engagement prior to their commencement.
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Signature of applicant _____

Date _____